

LOMBARD[®]

Group Limited

11 September 2009

LOMBARD GROUP LIMITED ANNUAL GENERAL MEETING

We wish to advise you of the Annual General Meeting of Lombard Group Limited, to be held on Friday 25 September 2009, Conference Room Level 4, Museum Hotel, 90 Cable Street, Wellington, commencing at 2:00pm.

Please find enclosed:

1. a copy of the notice of Annual General Meeting; and
2. a proxy form to appoint a proxy to vote on your behalf if you are unable to attend the meeting.

If you wish to vote by proxy your form must be received at the registered office, Lombard Group Limited, Level 5, 99-105 Customhouse Quay, Wellington or P O Box 1078, Wellington 6011 or fax to 04 499 8850 no later than 2pm on Wednesday 23 September 2009.

We look forward to seeing you at the AGM, or if you are unable to attend, to receiving your proxy vote form.

Yours sincerely

LOMBARD GROUP LIMITED



David Wallace
Chairman

LOMBARD GROUP LIMITED

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the 2009 Annual General Meeting of the shareholders of Lombard Group Limited will be held at The Museum Hotel Wellington, 90 Cable Street, Wellington City on 25 September 2009, commencing at 2.00pm in the Conference Room Level 4.

Ordinary Business

1. Re-election of Director (Resolution 1)

In accordance with the Company's Constitution, David Wallace, and being eligible, offers himself for re-election.

Accordingly, to consider and, if thought fit, pass the following ordinary resolution:

- *To re-elect David Wallace*

as Director of the Company.

(see Explanatory Note 1 for biographical detail)

2. Appointment of Auditor (Resolution 2)

Resolution that the appointment of Auditors on London, Hamilton as the auditors of the Company be confirmed, that Auditors on London be appointed as auditors for the coming year, and that the Board be authorised to fix their remuneration:

That the Board be authorised to fix the auditor's fees and expenses from time to time.

3. Other Business

To consider any other business that may be properly brought before the meeting.

The Board will also present a report on the activities of the Company and provide shareholders with the opportunity to ask questions.

Voting

Each shareholder is entitled to one vote except on a poll where shareholders will have one vote in respect of each share held.

Resolution Requirements

An ordinary resolution is a resolution passed by a simple majority of votes of shareholders who are entitled to vote on the resolution and who exercise their right to vote.

Proxies

Shareholders are entitled to appoint a proxy to vote in their stead at the meeting. A proxy need not be a shareholder. A proxy form is enclosed with this Notice of Meeting and must be received at the registered office of the Company by 2pm on Wednesday 23 September 2009.

By Order of the Board



Michael Reeves
CEO – Director

11 September 2009

NOTES TO THE RESOLUTIONS:

Resolutions 1: Re-election of Director

Under NZX Listing Rule 3.3.8, and in accordance with the Company's Constitution, one third of the Directors must retire by rotation at each annual meeting. David Wallace retires in accordance with the Constitution and offers himself for re-election.

David Alan Wallace

BCom, Dip Bus Fin

David is an experienced finance industry professional who has also advised and managed a number of start-up businesses. He currently leads Armillary Private Capital's corporate finance practice, and his experience includes public and private equity capital raisings, debt structuring and raising, mergers and acquisitions, funds management, insurance and risk management, project and general management.

If re-elected, the Board considers David Wallace to be an independent Director.

LOMBARD GROUP LIMITED

PROXY FORM

(for use if you are unable to attend the meeting)

I/We _____ Shareholder No. (if known) _____

being a shareholder/shareholders of Lombard Group Limited

hereby appoint _____ of _____
(full name of proxy) (full address)

or failing that person _____ of _____
(full name of proxy) (full address)

as my/our proxy to vote for me/us on my/our behalf at the Annual General Meeting of the Company to be held at 2pm on Friday 25 September 2009 and at any adjournment thereof.

I/We direct my/our proxy to vote in the following manner:

Resolutions:

	For	Against
1. To re-elect David Wallace as a Director of the Company	<input type="checkbox"/>	<input type="checkbox"/>
2. To appoint Auditors on London, Hamilton the auditor's of the Company	<input type="checkbox"/>	<input type="checkbox"/>

Indicate with an "X" in the space provided how you wish your vote to be cast. If no instruction is given, the proxy will vote or abstain at his or her discretion.

Signed this _____ day of _____ 2009

Signature(s) _____

Notes

1. A shareholder of the Company who is entitled to attend and vote is entitled to appoint a proxy to attend and vote instead of him/her. A proxy need not be a shareholder of the Company.
2. If you wish, you may appoint the Chairman of the meeting as your proxy (no address is required).
3. A proxy granted by a company must be signed by a duly authorised officer or attorney.
4. Joint holders must all sign this form.
5. Proxies must be received at the registered office of the Company, Level 5, 99-105 Customhouse Quay, P O Box 1078, Wellington, or faxed to (04) 499 8850, no later than 2pm on Wednesday 23 September 2009.
6. When the form of proxy is signed by an attorney, the Power of Attorney under which it is signed, if not previously produced to the Company, must accompany the proxy form.